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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8452)

MAJOR TRANSACTION

**GENERAL MANDATE IN RELATION TO THE FUTURE
SUBSCRIPTIONS OF FINANCIAL PRODUCT**

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) and the delay announcement (the “**Delay Announcement**”) of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) dated 9 March 2018 and 28 March 2018, respectively, in relation to the Product C Subscription Mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, a circular containing, among other things, further details of the Financial Product C, the Product C Future Subscription(s), the Product C Subscription Mandate, together with a notice of the General Meeting will be despatched to the Shareholders on or before 27 April 2018.

As additional time is required to finalise certain information, including but not limited to the financial information to be incorporated into the circular, the date of despatch of the circular is expected to be further postponed to a date no later than 28 May 2018.

On behalf of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Zhuang Wei
Chairman

Hong Kong, 27 April 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM made by the Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.fyleasing.com.