

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018	
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer	FY Financial (Shenzhen) Co., Ltd. (the "Company")	
Date Submitted	03/04/2018	
I. Movements in Authorised	Share Capital (see remark 1)	
1. Ordinary Shares		

(1) Stock code : N/A Descrip	otion : Domesti	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	120,000,000	1.00	120,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	120,000,000	1.00	120,000,000
(2) Stock code : 8452 Descrip	otion : H Share	S	
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	89,840,000	1.00	89,840,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	89,840,000	1.00	89,840,000

1. Ordinary Shares			
(1) Stock code : N/A Descrip	otion: <u>Unlisted</u>	Foreign Shar	res
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	149,500,000	1.00	149,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	149,500,000	1.00	149,500,000
2. Preference Shares			
Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month (	,	59,340,000 see remark 1)

## II. Movements in Issued Share Capital

	No. of ord	dinary shares			
	(1) Domestic Shares	(2) H Shares	(3) Unlisted Foreign Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	120,000,000	89,840,000	149,500,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	120,000,000	89,840,000	149,500,000	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(	,				
2.	( / /					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)			•			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / )						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )	·					· -
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
		,				
		Total B		ary shares) <u>N/A</u> ice shares) N/A		
			•	other class) N/A		
			, ,	· · · · · · · · · · · · · · · · · · ·		•

Class and de		Currency of amount outstanding	Amoun close preced	of Converte	d Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	•						
		<u> </u>					
					<u> </u>		
	ode (if listed)						
	of shares e (Note 1)						
	iption price						
EGM a	pproval date						
(if appli			`				
	n/yyyy)) 	( / /	)				
2.							
		<u>—</u>					
Stock of	ode (if listed)						
	of shares						
	e (Note 1)						
	iption price pproval date						
(if appli							
(dd/mm		( / /	)				
3.							
		<u>—</u>					
Stock o	ode (if listed)	_			<del></del>	· <del></del>	
	of shares						
	e (Note 1)						
	iption price						
EGM a (if appli	pproval date						
(ii appii		( / /	)				
4.		•	<u>,                                      </u>				
	code (if listed) of shares						
	e (Note 1)						
	iption price						
EGM a	pproval date		<u></u>				
(if appli	cable)	( / /	`				
(dd/mm	<i></i>	( / /	<u> </u>	Total C (Ordi	inary shares) N//	Д	
					ence shares) N/		_
					(Other class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	l .	

	of nour	
is is dur n pu th	o. of new nares of issuer ssued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Type of Issue		HIOHUI
Class of shares issuable (Note 1)		
1. Rights issue At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
-	N/A	N/A
Class of shares issuable (Note 1)		
2. Open offer At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
_	N/A	N/A
Class of shares issuable (Note 1)		
3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
-	N/A	N/A
Class of shares issuable (Note 1)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
-	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/74	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33,,))))			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(33, " ) ) ) )			N/A	N/A

Type of Issue	No. of new shares of shares of issuer which issued may be during the issued month pursuant thereto as at thereto close of the month
	Class of shares issuable (Note 1)
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State current	ncy Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A
	Total E. (Ordinary shares) N/A
	(Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary	y shares during the month (i.e. Total of A to E): (1) N/A
	(2) N/A
Total increase / (decrease) in prefere	nce shares during the month (i.e. Total of A to E):  N/A
, , ,	asses of shares during the month (i.e. Total of A to
E):	<u>N/A</u>
(These figures should be the same as Capital").)	s the relevant figures under II above ("Movements in Issued Share

Remarks (if any):
1. As the Company was incorporated in the People's Republic of China, the concept of "authorised
share capital" is not applicable. The information shown as "authorised share capital" in section I
above refers to the "issued share capital" of the Company.
Submitted by: Zhuang Wei
Title: Non-executive Director and Chairman of the Board of Directors
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.