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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8452)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO THE
ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the annual results announcement of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) for the year ended 31 December 2017 dated 22 March 2018 (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that there were four inadvertent typographical errors in the Announcement, details of which are set out as follows:

1. The last figure in the second column of the ninth table (i.e, net position as at 31 December 2017) under the section headed “ACCOUNTS RECEIVABLE” on page 24 of the English version of the Announcement should be read as 48,252,705.
2. The first sentence of the third paragraph under the section headed “LIQUIDITY AND CAPITAL RESOURCES” on page 35 of the English version of the Announcement should be read as follows:

As at 31 December 2017, the Group recorded total current assets of approximately RMB736.35 million as at 31 December 2017, as compared with approximately RMB505.92 million as at 31 December 2016.

3. The right column of the second table under the section headed “CAPITAL MANAGEMENT” on page 36 of the Chinese version of the Announcement should be read as follows:

As at 31 December 2017

RMB

This clarification does not affect the English version of the Announcement.

4. The last sentence of the first paragraph under the section headed “FINAL DIVIDEND” on page 39 of the Chinese version of the Announcement should be read as follows:

The distribution of the Final Dividend is subject to the approval of Shareholders at the forthcoming annual general meeting to be held on Tuesday, 15 May 2018 (the “AGM”).

This clarification does not affect the English version of the Announcement.

The above clarification does not affect other information contained in the Announcement. Save as disclosed above, all information and contents set out in the Announcement remain unchanged.

On behalf of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Zhuang Wei
Chairman

Hong Kong, 23 March 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the rules governing the listing of securities on GEM made by the Exchange from time to time for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.fyleasing.com.