

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2017	_
To : Hong Kong Exchanges	and Clearing Limited	
Name of Issuer Date Submitted	FY Financial (Shenzhen) Co., Ltd. (the "Company") 01/09/2017	
I. Movements in Authorised	I Share Capital <i>(see remark 1)</i>	

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(1) Stock code : N/A Descrip	otion : <u>Domesti</u>	c Shares	
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	120,000,000	1.00	120,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	120,000,000	1.00	120,000,000
(0) 0(0.450 5)			
(2) Stock code : <u>8452</u> Descrip	otion : H Share	S	
(2) Stock code : 8452 Descrip	otion : <u>H Share</u> No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	No. of ordinary shares	Par value	capital
	No. of ordinary shares	Par value <i>(RMB)</i>	capital <i>(RMB)</i>

1. Ordinary Shares			
(1) Stock code : N/A Descrip	otion : <u>Unlisted</u>	Foreign Shar	es
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	149,500,000	1.00	149,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	149,500,000	1.00	149,500,000
2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month (59,340,000 see remark 1)

II. Movements in Issued Share Capital

No. of ordinary shares							
	(1) Domestic Shares	(2) H Shares	(3) Unlisted Foreign Shares	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	120,000,000	89,840,000	149,500,000	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	<u>Nil</u>	N/A	N/A		
Balance at close of the month	120,000,000	89,840,000	149,500,000	N/A	<u>N/A</u>		

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Subscription price						
	(/ /)				
4.						
						,
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,	\				
(dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u>		- -
			(O	ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-	<u>—</u> .					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
-	_					
Stock code (if listed)						-
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	<u> </u>					
Stock code (if listed)	<u> </u>		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ice shares) <u>N/A</u> other class) N/A		=
1			()	3.450) 11/1	<u></u>	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of issuer issued issuer which moduring the month issued pursu	ع م م د
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: pursuant thereto thereto as at close particulars including EGM approval date (dd/mm/yyyy), the month	ay be ant ose of
1. N/A	
(/ /)	
shares (Note 1)	
Shares (Noto 1)	
2.	
(/ /)	
shares (Note 1)	
Silates (Note 1)	
3.	
(/ /) shares (Note 1)	
(/ /) shares (Note 1)	
Total D. (Ordinary shares) N/A	
Total D. (Ordinary shares) N/A (Preference shares) N/A	
Total D. (Ordinary shares) N/A	

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 13300			Class of shares				
				issuable (Note 1)	(`		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	<u></u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,,,,,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares ———issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	es) N/A	
	(Preference share (Other clas	es) N/A	- - -
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	⁽¹⁾ N/A	
		(2) N/A	
Total increase / (decrease) in preference shares of		N/A	
Total increase / (decrease) in other classes of sha	,	0	
E): (These figures should be the same as the relevan	nt figures under II above ("Movement	N/A s in Issued S	hare
Capital").)			

Remarks (if any):
1. As the Company was incorporated in the People's Republic of China, the concept of "authorised
share capital" is not applicable. The information shown as "authorised share capital" in section I
above refers to the "issued share capital" of the Company.
Submitted by: Zhuang Wei
Title: Non-executive Director and Chairman of the Board of Directors
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.