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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 17 JULY 2018**

The board (the “**Board**”) of directors (the “**Directors**”) of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the extraordinary general meeting (the “**EGM**”) of the Company held on 17 July 2018.

Reference is made to the notice of the EGM and the circular (the “**Circular**”) of the Company, both dated 28 May 2018. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Company is pleased to announce the poll results in respect of the ordinary resolution proposed at the EGM held on 17 July 2018 as follows:

Ordinary resolution ¹	Total number of votes	Number of votes and the percentage of total number of votes (Approximate %) ²		
		For	Against	Abstain
To grant the Product C Subscription Mandate to the Board for the Product C Future Subscription(s), and to authorise the Directors to do all such acts or things, including but not limited to the execution of all documents, which the Directors deem necessary, appropriate or desirable, to implement and give effect to the Product C Future Subscription(s) and the transactions contemplated or in connection with the exercise of the Product C Subscription Mandate.	273,712,000	273,712,000 (100%)	0 (0%)	0 (0%)

Notes:

1. As more than 50% of the votes were cast in favour of the above resolution, the resolution proposed at the EGM was duly passed as an ordinary resolution.
2. The percentage of votes is based on the total number of Shares held by Shareholders who attended and voted at the EGM in person or by proxy.

For details of the above resolution, please refer to the notice of the EGM and the Circular both dated 28 May 2018.

As at the date of the EGM, there were a total number of 359,340,000 issued Shares (including 120,000,000 domestic Shares, 89,840,000 H Shares and 149,500,000 unlisted foreign Shares), which entitled the holders to attend the EGM and vote for or against or abstain from voting on the ordinary resolution proposed thereat. Shareholders and proxies of Shareholders attending the EGM held a total of 273,712,000 voting Shares, representing approximately 76.17% of the total number of issued Shares.

The EGM was convened by the Board. Mr. Li Peng, an executive Director, was the chairman of the EGM and presided over the above meeting. There was no restriction on any Shareholders casting votes on the proposed ordinary resolution at the EGM. No Shareholder was required under the GEM Listing Rules to abstain from voting for the proposed ordinary resolution at the EGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the proposed ordinary resolution at the EGM. The convening, holding and voting of the EGM were all in compliance with the requirements of the PRC Company Law and other relevant PRC laws and regulations and the Articles of Association.

In compliance with the requirements of the Articles of Association and the GEM Listing Rules, BDO Limited, the auditor of the Company, two Shareholders' representatives and one supervisor of the Company acted as the scrutineers for the vote-taking at the EGM.

On behalf of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Zhuang Wei
Chairman

Hong Kong, 17 July 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Wang Ying (王瑩)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.fyleasing.com.