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**FY FINANCIAL (SHENZHEN) CO., LTD.**  
**富銀融資租賃(深圳)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 8452)**

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ANNUAL REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2017**

Reference is made to the annual report of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) for the year ended 31 December 2017 (the “**Annual Report**”) dated 22 March 2018. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report.

Pursuant to Rule 20.70 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”), the Board wishes to provide further information on the Annual Report as follows:

Except for the related party transactions with Longding Huayuan as disclosed in the section headed “Related Party Transactions” under “Report of the Directors” of the Annual Report and in item (a) of the note headed “27. Related Party Transactions” in the Notes to the Financial Statements of the Annual Report (“**item (a)**”), the Directors consider that the related party transactions with Shanshan disclosed in item (a) do not fall under the definition of “connected transaction” or “continuing connected transaction” in Chapter 20 of the GEM Listing Rules, and therefore the Company is not required to comply with the disclosure requirements under Chapter 20 of the GEM Listing Rules for such related party transactions.

Save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By Order of the Board  
**FY Financial (Shenzhen) Co., Ltd.**  
**Mr. Zhuang Wei**  
*Chairman*

Hong Kong, 9 August 2018

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Wang Ying (王瑩)

*Non-executive Directors:*

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

*Independent non-executive Directors:*

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.fyleasing.com](http://www.fyleasing.com).*