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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 DECEMBER 2017

The board (the “**Board**”) of directors (the “**Directors**”) of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) is pleased to announce the poll results of the extraordinary general meeting (the “**EGM**”) of the Company held on 18 December 2017.

Reference is made to the notice of the EGM and the circular (the “**Circular**”) of the Company, both dated 3 November 2017. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

The Company is pleased to announce the poll results in respect of the ordinary resolution proposed at the EGM held on 18 December 2017 as follows:

Ordinary resolution¹	Total number of votes	Number of votes (Approximately %)²		
		For	Against	Abstain
To consider and approve the Factoring Agreement I, the transactions contemplated thereunder and the Revised Aggregated Annual Caps.	203,218,000	203,218,000 (100%)	0 (0%)	0 (0%)

Notes:

1. As more than 50% of the votes were cast in favour of the above resolution, the resolution proposed at the EGM was duly passed as an ordinary resolution.
2. The percentage of votes is based on the total number of Shares held by Shareholders who attended and voted at the EGM in person or by proxy.

For details of the above resolution, please refer to the notice of the EGM and the Circular both dated 3 November 2017.

As at the date of the EGM, there were a total number of 359,340,000 issued Shares (including 120,000,000 Domestic Shares, 89,840,000 H Shares and 149,500,000 Unlisted Foreign Shares).

Dayuan Tiandi, being a substantial shareholder of the Company interested in 80,000,000 Domestic Shares representing approximately 22.26% of the total issued Shares as at the date of the EGM, together with its associates, have abstained from voting on the ordinary resolution proposed at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against or abstain from voting on the ordinary resolution proposed at the EGM was 279,340,000 Shares, representing approximately 77.74% of the total issued Shares as at the date of the EGM.

Save as disclosed above, there was no restriction on any Shareholders casting votes on the proposed ordinary resolution at the EGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the proposed ordinary resolution at the EGM.

In compliance with the requirements of the articles of association of the Company and the GEM Listing Rules, BDO Limited, the auditors of the Company, two Shareholders' representatives and one supervisor of the Company acted as the scrutineers for the vote-taking at the EGM.

On behalf of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Zhuang Wei
Chairman

Hong Kong, 18 December 2017

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Ms. Hui Ying (惠穎)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.fyleasing.com.