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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited financial information of the Company and its subsidiaries (collectively, the “**Group**”), it is expected that the results of the Group for the three months ended 31 March 2018 may record a significant increase in its unaudited consolidated net profit as compared to that of the corresponding period of 2017.

Based on the information currently available, the Board considers that such increase in net profit as compared to that of the corresponding period of 2017 was mainly attributable to:

- (i) the significant increase in finance lease business as part of the Group’s revenue for the three months ended 31 March 2018;
- (ii) the significant increase in factoring business as part of the Group’s revenue for the three months ended 31 March 2018; and
- (iii) the diversification of service for generating commission income as part of the Group’s revenue for the three months ended 31 March 2018.

As the Company is still in the process of finalising its unaudited consolidated results for the period ended 31 March 2018, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the information available to them. Investors are advised to read carefully the results announcement of the Company for the period ended 31 March 2018 which is expected to be announced on 8 May 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Zhuang Wei
Chairman

Hong Kong, 2 May 2018

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.fyleasing.com.