

For the month ended

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/12/2019		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer FY Fin Date Submitted 6/1/20	ancial (Shenzhen) (20	Co., Ltd. (the	"Company")
I. Movements in Authorised Share (Capital (see remark	1)	
1. Ordinary Shares			
(1) Stock code : <u>8452</u> Desc	ription : <u>H Share</u>	S	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding mont	h89,840,000	1.00	89,840,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	89,840,000	1.00	89,840,000
(2) Stock code : <u>N/A</u> Desc	ription : <u>Domesti</u>	c Shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital (RMB)
Balance at close of preceding mont	h120,000,000	1.00	120,000,000
Increase/(decrease)	Nil		Nil

120,000,000 1.00 120,000,000

1. Ordinary Shares			
(1) Stock code : <u>N/A</u> Descrip	otion : <u>Unlisted</u>	Foreign Shar	es
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	149,500,000	1.00	149,500,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	149,500,000	1.00	149,500,000
2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e	end of the month (59,340,000 see remark 1)

II. Movements in Issued Share Capital

(1) H Shares	(2) Domestic	(3)	No of	
l Chana	Domestic		No of	
1 Shares	Shares	Unlisted Foreign Shares	preference shares	No. of other classes of shares
TOTALCS	Onarca	Onaics	Jilaico	oldoses of strates
,840,000	120,000,000	149,500,000	N/A	N/A
Nil	Nil	Nil	N/A	N/A
,840,000 _	120,000,000	149,500,000	N/A	N/A
	Nil	Nil Nil	Nil Nil Nil	Nil Nil Nil N/A

Snare Options (und	ier Snare Op	tion Schemes c	of the issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement durii	ng the month		thereto	thereto as at close of
approval date _					-	the month
(dd/mm/yyyy) and						
class of shares	04	Formulated	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)		-		-		=
(Note 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	ıl A. (Ordina			
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	luring the mo	nth from exerci	ise			
of options (State cu			N/A			
,						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	,	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	`	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	•	,		ama ala Santa		
		Total E		ary shares) <u>N/A</u> ce shares)N/A		
				ther class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of	the Issuer whi	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	()				
2.	(, , ,	<u></u>				
	_					
	_					
Ctools and a (if lintary)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	1				
4.	(/ /	<u> </u>				
	_					
	_					
Ctook and a /if listed						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i>						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			Total C. (Ordina	ary shares) <u>N/A</u> ice shares) N/A		-
				other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
··		
shares (Note 1)		
		
Total D. (Ordinary shares)	N/A	
(Dreference charge)		
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or issue			Class of shares				
			State	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(23)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44/11111/9999)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares						
		issuable (Note 1)						
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date:	(/	/)		
		(dd/mm/yyyy)					N/A	N/A
		Class of shares issuable (Note 1)	_					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total E. (Or (Prefe					s) N/A	-
		(Field) N/A	-
_					_	\		
IC	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	ot <i>P</i>	A to	D E			
_		Lada a tha ann a tha Cara Tata			۸.	(2	14/7 (
	otal increase / (decrease) in preference shares d otal increase / (decrease) in other classes of sha	,				•	_N/A	
E)):						N/A	
	hese figures should be the same as the relevan apital").)	nt πgures under II above (("M	IOV	em	ents	ın issued Si	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
1. As the Company was incorporated in the People's Republic of China, the concept of "authorised
share capital" is not applicable. The information shown as "authorised share capital" in section I
above refers to the "issued share capital" of the Company.
Submitted by: Zhuang Wei
Title: Non-executive Director and Chairman of the Board of Directors
Title: Non-executive Director and Chairman of the Board of Directors (Director, Secretary or other duly authorised officer)
(,,, and, any admissible officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.