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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

CLOSURE OF REGISTER OF MEMBERS

CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED (THE “STOCK EXCHANGE”)

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

Reference is made to the annual results announcement of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) dated 27 March 2020 in relation to, among others, the proposed payment of a final dividend for the year ended 31 December 2019 (the “**Final Dividend**”) subject to the passing of the relevant resolution by the shareholders at the forthcoming annual general meeting of the Company to be held on Monday, 18 May 2020 (the “**Annual General Meeting**”) details of which were set out in the Company’s circular of 31 March 2020.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby announces that, subject to the passing of the relevant resolution at the Annual General Meeting, the transfer books and register of members of domestic shares, unlisted foreign shares and overseas-listed foreign shares of the Company (collectively, the “**Shares**”) will be closed from Thursday, 28 May 2020 to Tuesday, 2 June 2020 (both days inclusive), during which period no Share transfers can be registered in order to determine the entitlement of the holders of the Shares (the “**Shareholders**”) of the Final Dividend. In order to be eligible for entitlement of the Final Dividend, unregistered holders of overseas-listed foreign shares of the Company (“**H Shares**”) should ensure that all transfer documents of H Shares

accompanied by the relevant H Share certificates must be lodged with the Company's H Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Wednesday, 27 May 2020. Shareholders whose names appear on the register of members of the Shares after the close of business on Tuesday, 2 June 2020 are entitled to the Final Dividend.

By Order of the Board
FY Financial (Shenzhen) Co., Ltd.
Zhuang Wei
Chairman

Hong Kong, 2 April 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Wang Ying (王瑩)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM made by The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.fyleasing.com.