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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

**POLL RESULTS OF THE RESOLUTION PASSED AT THE
EXTRAORDINARY GENERAL MEETING HELD ON 14 OCTOBER 2020**

Reference is made to the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”), both dated 25 September 2020. Capitalised terms used herein shall have the same respective meanings as those defined in the above documents unless the context requires otherwise.

The Board is pleased to announce that the Company held the EGM at Room 2903A, Shenzhen International Culture Building, Futian Road, Futian District, Shenzhen, Guangdong, the PRC on Wednesday, 14 October 2020. The proposed ordinary resolution set out in the Notice was duly passed by way of poll at the EGM.

POLL RESULTS OF THE EGM

As at the date of the EGM, the Company’s total number of shares in issue was 359,340,000 (including 120,000,000 Domestic Shares, 89,840,000 H Shares and 149,500,000 Unlisted Foreign Shares), which entitled the holders to attend the EGM and vote for or against or abstain from voting on the resolution proposed thereat. The Shareholders and proxies of Shareholders attending the EGM held a total of 188,500,000 voting Shares, representing approximately 52.46% of the total number of issued Shares as at the date of the EGM.

The EGM was convened by the Board. Mr. Li Peng, an executive Director, was the chairman of the EGM and presided over the EGM.

Dayuan Tiandi, being a substantial shareholder of the Company interested in 80,000,000 Domestic Shares, representing approximately 22.26% of the total number of issued Shares as at the date of the EGM, together with its associates, were required and had abstained from voting on the resolution proposed at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against or abstain from voting on the resolution proposed at the EGM was 279,340,000 Shares, representing approximately 77.74% of the total number of issued Shares as at the date of the EGM.

Saved as disclosed above, (i) there was no restriction on any Shareholder casting votes on the resolution proposed at the EGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules; and (iii) no other Shareholders were required under the GEM Listing Rules to abstain from voting. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM. The convening, holding and voting of the EGM were all in compliance with the requirements of the Company Law of the PRC and other relevant PRC laws and regulations and the articles of association of the Company (the “**Articles of Association**”). For details of the resolution considered at the EGM, please refer to the Circular.

The poll results in respect of the ordinary resolution proposed at the EGM were as follows:

Ordinary Resolution		Number of Votes and Percentage of Total Number of Votes		
		For	Against	Abstain
1.	To approve, confirm and ratify (a) the Asset Transfer Agreement (as defined in the Circular) and the transactions contemplated thereunder; (b) the Lease Agreement (as defined in the Circular) and the transactions contemplated thereunder; and (c) the directors of the Company be and are hereby authorised to do all such acts, deeds and things and to sign, execute and deliver all such documents as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with the Asset Transfer Agreement and the Lease Agreement, and the respective transactions contemplated thereunder.	188,500,000 (100%)	0 (0%)	0 (0%)

As more than 50% of the votes from the Independent Shareholders (including their proxies) attending the EGM were cast in favour of the resolution, such resolution was duly passed as an ordinary resolution of the Company.

In compliance with the requirements of the Articles of Association and the GEM Listing Rules, BDO Limited, the auditor of the Company, two Shareholders' representatives and one supervisor of the Company acted as the scrutineers for the vote-taking at the EGM.

By Order of the Board
FY Financial (Shenzhen) Co., Ltd.
Zhuang Wei
Chairman

Shenzhen, the PRC, 14 October 2020

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Wang Ying (王瑩)

Non-executive Directors:

Mr. Zhuang Wei (莊巍)

Mr. Qian Cheng (錢程)

Mr. Sun Luran (孫路然)

Independent non-executive Directors:

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM's website at www.hkgem.com on the "Latest Company Announcement" page for at least 7 days from the date of this posting and it will be also posted on the Company's website at www.fyleasing.com.