

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this informationsheet.

Company name: FY Financial (Shenzhen) Co., Ltd.

Stock code (ordinary shares): 8452

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 22 July 2021.

A. General

Place of incorporation: The People's Republic of China (the "PRC")

Date of initial listing on GEM: 23 May 2017

Name of Sponsor(s): Dongxing Securities (Hong Kong) Company Limited

Names of directors: Executive Directors

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Gong Xiaoting (貢曉婷)

Non-executive Directors

Mr. Zhuang Wei (莊巍)

Mr. Peng Qilei (彭期磊)

Ms. Liu Jing (劉敬)

Independent non-executive Directors

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

Name of Shareholder:	Number of ordinary shares held:	Percentage (approximately):
1. Beijing Municipality Dayuan Tiandi Property Development Co., Ltd. (北京市大苑天地房地產開發有限公司) (" Dayuan Tiandi ") (Note 1)	80,000,000 domestic shares	22.26%
2. Zhao Dehua (" Mr. Zhao ") (Note 1)	80,000,000 domestic shares	22.26%
3. Gong Liang (" Mr. Gong ") (Note 1)	80,000,000 domestic shares	22.26%
4. Shenzhen ZhongLian Financial Holding Investment Development Co., Ltd. (深圳眾聯金控投資發展有限公司) (" Shenzhen ZhongLian ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic shares	19.60% 1.39%
5. Zheng Bin (" Mr. Zheng ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic shares	19.60% 1.39%
6. Mi Xianmei (" Ms. Mi ") (Note 2)	70,445,200 unlisted foreign shares 5,000,000 domestic shares	19.60% 1.39%
7. Beijing Youke Yu Technology Development Co., Ltd. (北京優科玉科技發展有限公司) (" Youke Yu ") (Note 3)	46,714,200 unlisted foreign shares	13.00%
8. Beijing Xinmao Licheng Trading Co., Ltd. (北京鑫茂立成商貿有限公司) (" Xinmao Licheng ") (Note 3)	46,714,200 unlisted foreign shares	13.00%
9. Guo Lidong (" Mr. Guo ") (Note 3)	46,714,200 unlisted foreign shares	13.00%
10. Yan Wenge (" Mr. Yan ") (Note 3)	46,714,200 unlisted foreign shares	13.00%

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Web-site address (if applicable):	www.fyleasing.com
Share registrar:	Hong Kong H Share registrar and transfer office Tricor Investor Services Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	BDO Limited 25th Floor, Wing On Centre 111 Connaught Road Central Hong Kong

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Group is principally engaged in financial leasing, provision of factoring, advisory services and trading of medical equipment in the PRC.

C. Ordinary shares

Number of ordinary shares in issue:	359,340,000 shares, including 120,000,000 domestic shares, 89,840,000 H shares and 149,500,000 unlisted foreign shares
Par value of ordinary shares in issue:	RMB 1.00
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by : Mr. Li Peng
(Name)

Title : Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.