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**FY FINANCIAL (SHENZHEN) CO., LTD.**

**富銀融資租賃(深圳)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8452)**

**CLOSURE OF REGISTER OF MEMBERS FOR THE  
EXTRAORDINARY GENERAL MEETING TO BE HELD ON  
21 JANUARY 2022**

Reference is made to the announcement of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) dated 30 September 2021 in relation to the further subscription of shares in Shanghai KYMS Cloud Technology Co., Ltd. by Zhuhai Fuyin Yunlian Investment Management Co., Ltd. (a wholly-owned subsidiary of the Company) (the “**Announcement**”). Unless the context requires otherwise, capitalised terms herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the EGM on Friday, 21 January 2022 to consider, and if thought fit, to approve the Second Subscription Agreement and the transactions contemplated thereunder. The Company will despatch the meeting documents including the notice of the EGM, form of proxy and circular to the Shareholders in due course.

For determining the entitlement of the Shareholders to attend and vote at the EGM, the transfer books and register of members of the Company will be closed from Saturday, 1 January 2022 to Friday, 21 January 2022, both days inclusive, during which period no share transfers can be registered. Shareholders who wish to attend and vote at the EGM but have not registered the transfer documents shall submit the share certificates together with the properly completed share transfer forms to the H Share registrar of the Company in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (for holders of H Shares of the Company) or the Company’s head office in

the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of domestic shares and/or unlisted foreign shares of the Company) for registration not later than 4:30 p.m. on Friday, 31 December 2021.

On behalf of the Board  
**FY Financial (Shenzhen) Co., Ltd.**  
**Mr. Li Peng**  
*Chairman*

Hong Kong, 17 December 2021

As at the date of this announcement, the Board comprises:

*Executive Directors:*

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Gong Xiaoting (貢曉婷)

*Non-executive Directors:*

Mr. Peng Qilei (彭期磊)

Ms. Liu Jing (劉敬)

Ms. Tong Fangyan (仝芳妍)

*Independent non-executive Directors:*

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

*This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at [www.fyleasing.com](http://www.fyleasing.com).*