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**FY FINANCIAL (SHENZHEN) CO., LTD.**

**富銀融資租賃(深圳)股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8452)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL  
MEETING HELD ON 21 JANUARY 2022**

References are made to (i) the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) and the circular (the “**Circular**”) of FY Financial (Shenzhen) Co., Ltd (the “**Company**”), both dated 22 December 2021; and (ii) the announcement of the Company dated 30 September 2021 in relation to the Second Subscription. Capitalised terms used herein shall, unless otherwise defined, have the same respective meanings as those defined in the Circular.

The Board is pleased to announce that the Company held the EGM at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC on Friday, 21 January 2022. The proposed ordinary resolution set out in the Notice was duly passed by way of poll at the EGM.

## POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares in issue was 359,340,000 (including 120,000,000 Domestic Shares, 89,840,000 H Shares and 149,500,000 Unlisted Foreign Shares), which entitled the holders to attend the EGM and vote for or against or abstain from voting on the resolution proposed thereat. The Shareholders and proxies of Shareholders attending the EGM held a total of 266,500,000 voting Shares, representing approximately 74.16% of the total number of issued Shares at the date of the EGM.

The EGM was convened by the Board. Mr. Li Peng, an executive Director, was the chairman of the EGM and presided over the EGM. The attendance record of the Directors at the EGM was as follows:

- the executive Directors, Mr. Li Peng and Mr. Weng Jianxing attended the EGM in person; and
- the executive Director, Ms. Gong Xiaoting; the non-executive Directors, Mr. Peng Qilei, Ms. Liu Jing and Ms. Tong Fangyan; and the independent non-executive Directors, Mr. Fung Che Wai Anthony, Mr. Hon Leung and Mr. Liu Shengwen attended the EGM by telephone.

There was no restriction on any Shareholder casting votes on the resolution proposed at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders were required under the GEM Listing Rules to abstain from voting. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM. The convening, holding and voting of the EGM were all in compliance with the requirements of the Company Law of the PRC, other relevant PRC laws and regulations and the articles of association of the Company (the “**Articles of Association**”). For details of the resolution considered at the EGM, please refer to the Circular.

The poll results in respect of the ordinary resolution proposed at the EGM were as follows:

Ordinary Resolution		Number of Votes and Percentage of Total Number of Votes		
		For	Against	Abstain
1.	To approve, confirm and ratify (a) the Second Subscription Agreement (as defined in the Circular) and the transactions contemplated thereunder; and (b) authorise the directors of the Company to do all such acts, deeds and things and to sign, execute and deliver all such documents as they may, in their absolute discretion, consider necessary, desirable or expedient to give effect, determine, revise, supplement or complete any matters relating to or in connection with the Second Subscription Agreement and the transactions contemplated thereunder.	266,500,000 (100%)	0 (0%)	0 (0%)

As more than 50% of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolution proposed at the EGM, such resolution was duly passed as an ordinary resolution of the Company.

In compliance with the requirements of the Articles of Association and the GEM Listing Rules, BDO Limited, the auditor of the Company, two Shareholders' representatives and one supervisor of the Company acted as the scrutineers for the vote-taking at the EGM.

By Order of the Board  
**FY Financial (Shenzhen) Co., Ltd.**  
**Li Peng**  
*Chairman*

The People's Republic of China, 21 January 2022

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Gong Xiaoting (貢曉婷)

*Non-executive Directors:*

Mr. Peng Qilei (彭期磊)

Ms. Liu Jing (劉敬)

Ms. Tong Fangyan (仝芳妍)

*Independent non-executive Directors:*

Mr. Fung Che Wai Anthony (馮志偉)

Mr. Hon Leung (韓亮)

Mr. Liu Shengwen (劉升文)

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM's website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Listed Company Information" page for at least 7 days from the date of this posting and it will be also posted on the Company's website at [www.fyleasing.com](http://www.fyleasing.com).*