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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 17 MAY 2024

References are made to the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) and the circular (the “**Circular**”) of the Company, all dated 15 April 2024. Capitalised terms used herein shall have the same respective meanings as those defined in the above documents unless the context requires otherwise.

The Board is pleased to announce that the Company held the AGM at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC on Friday, 17 May 2024. All the proposed resolutions set out in the Notice were duly passed by way of poll at the AGM.

The AGM was convened by the Board. Mr. Li Peng, an executive Director, was the chairman of the AGM and presided over the AGM. The attendance record of the Directors at the AGM was as follows:

- the executive Directors, Mr. Li Peng and Mr. Weng Jianxing attended the AGM in person; and
- the executive Director, Ms. Gong Xiaoting; the non-executive Directors, Mr. Peng Qilei and Ms. Liu Jing; and the independent non-executive Directors, Mr. Liu Shengwen, Mr. Hon Leung and Mr. Tong Qiang attended the AGM by telephone.

POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of Shares in issue was 359,340,000 (including 120,000,000 Domestic Shares, 89,840,000 H Shares and 149,500,000 Unlisted Foreign Shares), which entitled the holders to attend the AGM and vote for or against or abstain from voting on the resolutions proposed thereat. The Shareholders and proxies of the Shareholders attending the AGM held a total of 266,500,000 voting Shares, representing approximately 74.16% of the total number of issued Shares at the date of the AGM.

There was no restriction on any Shareholder casting votes on any of the proposed resolutions at the AGM. There were no Shares entitling the Shareholders to attend but abstain from voting in favour of any of the resolutions proposed at the AGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders were required under the GEM Listing Rules to abstain from voting. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the proposed resolutions at the AGM. The convening, holding and voting of the AGM were all in compliance with the requirements of the PRC Company Law, other relevant PRC laws and regulations and the articles of association of the Company (the “**Articles of Association**”). For details of the resolutions considered at the AGM, please refer to the Circular.

The poll results in respect of the respective resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes and Percentage of Total Number of Votes		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the report of the board (the “ Board ”) of directors (the“ Director(s) ”) of the Company for the year ended 31 December 2023.	266,500,000 100%	0 0%	0 0%
2.	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2023.	266,500,000 100%	0 0%	0 0%

ORDINARY RESOLUTIONS		Number of Votes and Percentage of Total Number of Votes		
		FOR	AGAINST	ABSTAIN
3.	To consider and approve the final financial accounts of the Company for the year ended 31 December 2023.	266,500,000 100%	0 0%	0 0%
4.	To consider and approve the proposal of not distributing the Company's profit for the year ended 31 December 2023.	266,500,000 100%	0 0%	0 0%
5.	To consider and approve the financial budget plan of the Company for the year ending 31 December 2024.	266,500,000 100%	0 0%	0 0%
6.	To consider and approve the annual report of the Company for the year ended 31 December 2023.	266,500,000 100%	0 0%	0 0%
7.	To consider and approve the re-appointment of SHINEWING (HK) CPA Limited as the Company's auditor for a term of office till the conclusion of the next annual general meeting of the Company and to authorise the Board to determine its remuneration.	266,500,000 100%	0 0%	0 0%
8.	(a) To re-elect the following persons as a Director of the fourth session of the Board:	/		
	(i) Mr. Li Peng as an executive Director.	266,500,000 100%	0 0%	0 0%
	(ii) Mr. Weng Jianxing as an executive Director.	266,500,000 100%	0 0%	0 0%
	(iii) Ms. Gong Xiaoting as an executive Director.	266,500,000 100%	0 0%	0 0%
	(iv) Mr. Peng Qilei as a non-executive Director.	266,500,000 100%	0 0%	0 0%

ORDINARY RESOLUTIONS		Number of Votes and Percentage of Total Number of Votes		
		FOR	AGAINST	ABSTAIN
	(v) Ms. Liu Jing as a non-executive Director.	266,500,000 100%	0 0%	0 0%
	(vi) Mr. Liu Shengwen as an independent non-executive Director.	266,500,000 100%	0 0%	0 0%
	(vii) Mr. Hon Leung as an independent non-executive Director.	266,500,000 100%	0 0%	0 0%
	(viii) Mr. Tong Qiang as an independent non-executive Director.	266,500,000 100%	0 0%	0 0%
	(b) To authorise the Board to determine the Directors' remuneration.	266,500,000 100%	0 0%	0 0%
9.	(a) To re-elect the following persons as a supervisor (the “ Supervisor ”) of the fourth session of the supervisory committee of the Company:			
	(i) Mr. Zhu Xiaodong as a Supervisor.			
	(ii) Mr. Sun Luran as a Supervisor.			
	(b) To authorise the Board to determine the Supervisors' remuneration.			

As more than 50% of the voting rights held by the Shareholders (including their proxies) attending the AGM were cast in favour of the resolutions, such resolutions numbered 1 to 9 were duly passed as ordinary resolutions of the Company.

In compliance with the requirements of the Articles of Association and the GEM Listing Rules, SHINEWING (HK) CPA Limited, the auditor of the Company, two Shareholders' representatives and one supervisor of the Company acted as the scrutineers for the vote-taking at the AGM.

By order of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Li Peng
Chairman

Hong Kong, 17 May 2024

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Gong Xiaoting (貢曉婷)

Non-executive Directors:

Mr. Peng Qilei (彭期磊)

Ms. Liu Jing (劉敬)

Independent non-executive Directors:

Mr. Liu Shengwen (劉升文)

Mr. Hon Leung (韓亮)

Mr. Tong Qiang (佟強)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at www.fyleasing.com.