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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 AUGUST 2025

References are made to (i) the announcement of the FY Financial (Shenzhen) Co., Ltd. (the "**Company**") dated 11 July 2025 in relation to the Factoring Agreement; and (ii) the notice (the "**Notice**") of the extraordinary general meeting (the "**EGM**") and the circular (the "**Circular**") of the Company, both dated 15 August 2025. Capitalised terms used herein shall, unless otherwise defined, have the same respective meanings as those defined in the Circular.

The Board is pleased to announce that the Company held the EGM at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC on Saturday, 30 August 2025. The proposed ordinary resolution set out in the Notice was duly passed by way of poll at the EGM.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of Shares in issue was 359,340,000 (including 120,000,000 Domestic Shares, 89,840,000 H Shares and 149,500,000 Unlisted Foreign Shares), which entitled the holders to attend the EGM and vote for or against or abstain from voting on the resolution proposed thereat. The Shareholders and proxies of the Shareholders attending the EGM held a total of 186,500,000 voting Shares, representing approximately 51.90% of the total number of issued Shares at the date of the EGM.

The EGM was convened by the Board. Mr. Li Peng, an executive Director, was the chairman of the EGM and presided over the EGM. The attendance record of the Directors at the EGM was as follows:

- the executive Directors, Mr. Li Peng and Mr. Weng Jianxing attended the EGM in person; and

- the executive Director, Ms. Gong Xiaoting; the non-executive Directors, Mr. Peng Qilei and Ms. Liu Jing; and the independent non-executive Directors, Mr. Tong Qiang, Mr. Hon Leung and Mr. Liu Shengwen attended the EGM by telephone.

Dayuan Tiandi, being a substantial shareholder of the Company interested in 80,000,000 Domestic Shares, representing approximately 22.26% of the total number of issued Shares as at the date of the EGM, together with its associates, were required and had abstained from voting on the resolution proposed at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against or abstain from voting on the resolution proposed at the EGM was 279,340,000 Shares, representing approximately 77.74% of the total number of issued Shares as at the date of the EGM.

Save as disclosed above, (i) there was no restriction on any Shareholder casting votes on the resolution proposed at the EGM; (ii) there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules; and (iii) no other Shareholders were required under the GEM Listing Rules to abstain from voting. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM. The convening, holding and voting of the EGM were all in compliance with the requirements of the Company Law of the PRC and other relevant PRC laws and regulations and the articles of association of the Company (the "**Articles of Association**"). For details of the resolution considered at the EGM, please refer to the Circular.

The poll results in respect of the ordinary resolution proposed at the EGM were as follows:

Ordinary Resolution		Number of Votes and Percentage of Total Number of Votes		
		For	Against	Abstain
1.	To consider and approve the with-recourse commercial factoring agreement dated 11 July 2025 entered into between the Company and Beijing Longding Huayuan Real Estate Development Co., Ltd.* (北京市龍鼎華源房地產開發有限責任公司)	186,500,000 (100%)	0 (0%)	0 (0%)

As more than 50% of the voting rights held by the Independent Shareholders (including their proxies) attending the EGM were cast in favour of the resolution, such resolution was duly passed as an ordinary resolution of the Company.

In compliance with the requirements of the Articles of Association and the GEM Listing Rules, SHINEWING (HK) CPA Limited acted as the scrutineers for the vote-taking at the EGM.

By order of the Board
FY Financial (Shenzhen) Co., Ltd.
Mr. Li Peng
Chairman

Hong Kong, 1 September 2025

As at the date of this announcement, the Board comprises:

Executive Directors:
Mr. Li Peng (李鵬)
Mr. Weng Jianxing (翁建興)
Ms. Gong Xiaoting (貢曉婷)

Non-executive Directors:
Mr. Peng Qilei (彭期磊)
Ms. Liu Jing (劉敬)

Independent non-executive Directors:
Mr. Tong Qiang (佟強)
Mr. Hon Leung (韓亮)
Mr. Liu Shengwen (劉升文)

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.fyleasing.com.