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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker, a licensed securities dealer or other registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in FY Financial (Shenzhen) Co., Ltd., you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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FY FINANCIAL (SHENZHEN) CO., LTD.
富銀融資租賃(深圳)股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

WORK REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2025
WORK REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2025
FINAL FINANCIAL ACCOUNTS FOR THE YEAR 2025
PROFIT DISTRIBUTION PLAN FOR THE YEAR 2025
FINANCIAL BUDGET PLAN FOR THE YEAR 2026
ANNUAL REPORT FOR THE YEAR 2025
RE-APPOINTMENT OF EXTERNAL AUDITOR
PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION
AND
NOTICE OF ANNUAL GENERAL MEETING

Terms used in the cover page shall have the same meanings as those defined in the section headed "Definitions" in this circular.

A notice convening the AGM to be held physically at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC on Friday, 29 May 2026 at 10:00 a.m. is set out on pages 11 to 13 of this circular. A form of proxy for use at the AGM is also enclosed. Such form of proxy is also published on the Stock Exchange's website (www.hkexnews.hk) and the Company's website (www.fyleasing.com).

Shareholders who intend to appoint a proxy to attend the AGM shall complete the form of proxy in accordance with the instructions printed thereon and return it to the H Share Registrar, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders), or the Company's head office in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of Domestic Shares and/or Unlisted Foreign Shares) as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting at the AGM or any adjournment thereof (as the case may be) if you so wish, and in such event, the form of proxy shall be deemed to be revoked.

17 April 2026

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate small and mid-sized companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration.

Given that the companies listed on GEM are generally small and mid-sized companies, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board and no assurance is given that there will be a liquid market in the securities traded on GEM.

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DEFINITIONS

In this circular, the following expressions shall have the following meanings unless the context otherwise requires:

“AGM” or “Annual General Meeting”	the annual general meeting of the Company to be held physically at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC at 10:00 a.m. on Friday, 29 May 2026
“Articles of Association”	the articles of association of the Company (as amended from time to time)
“Board”	the board of Directors
“Company”	FY Financial (Shenzhen) Co., Ltd. (富銀融資租賃(深圳)股份有限公司), a joint stock company incorporated in the PRC with limited liability and the H Shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and fully paid up in RMB by PRC natural persons or entities established under the laws of the PRC and are Shares currently not listed or traded on any stock exchange
“GEM”	GEM operated by the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM of the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“H Share(s)”	the overseas-listed foreign share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are traded in Hong Kong dollars and are listed on GEM
“H Share Registrar”	Tricor Investor Services Limited, the H Share registrar of the Company in Hong Kong
“H Shareholder(s)”	holder(s) of the H Shares
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

DEFINITIONS

“Latest Practicable Date”	9 April 2026, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained in this circular
“PRC”	the People’s Republic of China, and for the purposes of this circular only, excluding Hong Kong, the Macao Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	the ordinary share(s) with nominal value of RMB1.00 each in the capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“SHINEWING”	SHINEWING (HK) CPA Limited
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supervisory Committee”	the supervisory committee of the Company
“Unlisted Foreign Share(s)”	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and paid up in a currency other than RMB by persons other than PRC natural persons or entities established under the laws of the PRC and are Shares currently not listed or traded on any stock exchange
“%”	per cent

LETTER FROM THE BOARD

FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8452)

Executive Directors:

Mr. Li Peng (李鵬)

Mr. Weng Jianxing (翁建興)

Ms. Gong Xiaoting (貢曉婷)

Non-executive Directors:

Mr. Peng Qilei (彭期磊)

Ms. Liu Jing (劉敬)

Independent non-executive Directors:

Mr. Liu Shengwen (劉升文)

Mr. Hon Leung (韓亮)

Mr. Tong Qiang (佟強)

Head office in the PRC:

Room 1603, Cheung Kei Building

No. 128 Xinzhou 11th Street

Futian District

Shenzhen

PRC

Principal place of business in Hong Kong:

40th Floor, Dah Sing Financial Centre

No. 248 Queen's Road East

Wanchai

Hong Kong

17 April 2026

To the Shareholders

Dear Sir/Madam,

**WORK REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2025
WORK REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2025
FINAL FINANCIAL ACCOUNTS FOR THE YEAR 2025
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AND
NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to give the notice of AGM and to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against the relevant resolutions at the AGM.

LETTER FROM THE BOARD

2. MATTERS TO BE RESOLVED AT THE AGM

Ordinary resolutions to be approved by the Shareholders at the AGM include:

- (1) Work Report of the Board of Directors for the year 2025
- (2) Work Report of the Supervisory Committee for the year 2025
- (3) Final financial accounts for the year 2025
- (4) Profit distribution plan for the year 2025
- (5) Financial budget plan for the year 2026
- (6) Annual report for the year 2025
- (7) Re-appointment of SHINEWING as the external auditor of the Company for the year 2026

Special resolution to be approved by the Shareholders at the AGM include:

- (1) Proposed Amendments to the Articles of Association

3. WORK REPORT OF THE BOARD OF DIRECTORS FOR THE YEAR 2025

An ordinary resolution will be proposed at the AGM to approve the work report of the Board of Directors for the year 2025. The full text of the work report of the Board of Directors for the year 2025 is set out in the section headed "Report of the Directors" of the annual report of the Company for the year 2025.

4. WORK REPORT OF THE SUPERVISORY COMMITTEE FOR THE YEAR 2025

An ordinary resolution will be proposed at the AGM to approve the work report of the Supervisory Committee for the year 2025. The full text of the work report of the Supervisory Committee for the year 2025 is set out in the section headed "Report of the Supervisory Committee" of the annual report of the Company for the year 2025.

5. FINAL FINANCIAL ACCOUNTS FOR THE YEAR 2025

An ordinary resolution will be proposed at the AGM to approve the final financial accounts of the Company for the year 2025. The full text of the final financial accounts for the year 2025 is set out in the annual results announcement of the Company for the year 2025 published by the Company on 31 March 2026 and the annual report of the Company for the year 2025.

LETTER FROM THE BOARD

6. PROFIT DISTRIBUTION PLAN FOR THE YEAR 2025

To guarantee the Company's sustained, stable and healthy development, enhance its ability to resist risks, and better safeguard the long-term interests of all Shareholders, an ordinary resolution will be proposed at the AGM to consider and approve the proposal of not distributing the Company's profit for the year ended 31 December 2025.

7. FINANCIAL BUDGET PLAN FOR THE YEAR 2026

An ordinary resolution will be proposed at the AGM to approve the financial budget plan of the Company for the year 2026.

The Company plans to control the total operating expenses and capital expenses for the year 2026 at approximately RMB23.56 million and RMB1.00 million, respectively.

The above financial budget amounts are only estimations made with reference to the Company's business development plans for the year 2026. The actual expenditures shall be based on the actual prices charged and the prevailing market conditions at the relevant time.

8. ANNUAL REPORT FOR THE YEAR 2025

An ordinary resolution will be proposed at the AGM to approve the annual report of the Company for the year 2025.

9. RE-APPOINTMENT OF EXTERNAL AUDITOR

An ordinary resolution will be proposed at the AGM to approve the re-appointment of SHINewing as the external auditor of the Company for a term of office until the conclusion of the next annual general meeting of the Company, and authorise the Board to determine its audit fees.

10. PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

A special resolution will be proposed at the AGM to consider and approve the proposed amendments to the Articles of Association.

Reference is made to the Company's announcement dated 15 April 2026 regarding the proposed amendments to the Articles of Association. To reflect the Stock Exchange's proposals and related rule amendments concerning the further expansion of the paperless listing regime and other rule amendments (including the use of electronic means for the giving and receipt of shareholder instructions), the Board proposes to amend the Articles of Association. Full details of the proposed amendments are set out in the Appendix to this circular. Except for the proposed amendments specified in the Appendix to this circular, all other provisions of the Articles of Association remain unchanged.

LETTER FROM THE BOARD

The Articles of Association are prepared in Chinese with no official English version. Any English translation is for reference only. In the event of any inconsistency, the Chinese version shall prevail.

The proposed amendments to the Articles of Association shall only take effect upon approval by Shareholders by way of a special resolution at the AGM.

The legal advisers to the Company as to Hong Kong laws and PRC laws have respectively confirmed that the Proposed Amendments conform with the applicable requirements under the Listing Rules and are not inconsistent with the applicable laws of the PRC. The Company confirms that there is nothing unusual about the Proposed Amendments for a PRC company listed on the Stock Exchange.

11. VOTING BY POLL

Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, all the resolutions set out in the notice of the AGM shall be voted by poll. Votes may be given either personally or by proxy.

12. RECOMMENDATION

The Board considers that the resolutions to be proposed at the AGM are in the interests of the Company and the Shareholders as a whole, and accordingly the Board recommends you to vote in favour of all the resolutions at the AGM.

13. AGM

Notice convening the AGM to be held physically at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC on Friday, 29 May 2026 at 10:00 a.m. is set out on pages 11 to 13 of this circular. A form of proxy for use at the AGM is also enclosed. Such form of proxy is also published on the websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.fyleasing.com).

Those who intend to appoint a proxy to attend the AGM shall complete the form of proxy in accordance with the instructions printed thereon and return it to the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders), or the Company's head office in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of Domestic Shares and/or Unlisted Foreign Shares) as soon as possible but in any event not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting at the AGM or any adjournment thereof (as the case may be) if you so wish, and in such event, the form of proxy shall be deemed to be revoked.

LETTER FROM THE BOARD

14. CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement of the Shareholders to attend and vote at the AGM, the transfer books and register of members of the Company will be closed from Tuesday, 26 May 2026 to Friday, 29 May 2026, both days inclusive, during which period no Share transfers will be registered. In order to be eligible to attend and vote at the AGM, all transfer documents of Shares accompanied by the relevant share certificates must be lodged with the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders), or the Company's head office in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of Domestic Shares and/or Unlisted Foreign Shares) for registration not later than 4:30 p.m. on Friday, 22 May 2026.

Shareholders whose names appear on the register of members of the Company after the close of business on Friday, 22 May 2026 are entitled to attend and vote at the AGM.

Yours faithfully
By order of the Board
FY Financial (Shenzhen) Co., Ltd.
Li Peng
Chairman

APPENDIX PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Details of the Proposed Amendments to the Articles of Association are as follows:

No.	Original Articles of Association	Amended Articles of Association
1	<p>Article 10 "other senior management" in the Articles of Association refers to the vice manager, secretary of the Board, financial controller of the Company, and other important management identified by the Company.</p>	<p>Article 10 "other senior management" in the Articles of Association refers to the vice manager, secretary of the Board, financial controller of the Company, and other important management identified by the Company. <u>For the purposes of the Articles of Association, the term 'in writing' includes electronic data interchange, email, publication on a website and other electronic forms.</u></p>
2	<p>Article 62 The location for convening a shareholders' general meeting of the Company shall be the domicile of the Company or such other place as notified by the shareholders' general meeting convener.</p> <p>A venue shall be set for the shareholders' general meeting which shall be convened on-site. The Company may facilitate shareholders in the shareholders' general meeting by providing other means recognized or required by the relevant securities regulatory authority. Any shareholders who participate in the meeting in the aforesaid manner shall be deemed as present.</p>	<p>Article 62 The location for convening a shareholders' general meeting of the Company shall be the domicile of the Company or such other place as notified by the shareholders' general meeting convener.</p> <p>A venue shall be set for the shareholders' general meeting which shall be convened on-site. The Company may facilitate shareholders in the shareholders' general meeting by providing other means recognized or required by the relevant securities regulatory authority. Any shareholders who participate in the meeting in the aforesaid manner shall be deemed as present.</p> <p><u>The place where the Company holds the shareholders' meeting shall be the Company's domicile or the meeting place clearly recorded in the meeting notice. The shareholders' meeting will be held at a venue and in person or by electronic communication or a combination of the two. After the shareholders' meeting notice is issued, the venue of the shareholders' meeting shall not be changed without a justifiable reason. If it is necessary to change, the convener shall announce it and explain the reason at least two working days before the date of the on-site meeting.</u></p> <p><u>The Company can provide convenience for shareholders to attend the shareholders' meeting and speak at the meeting through various modern information technology means, provided that the shareholders' meeting is legal, valid and the conditions are met. Shareholders who participate in the shareholders' meeting virtually through the above-mentioned technology shall be deemed to be present, and can vote electronically through the internet.</u></p> <p><u>When the Company holds a shareholders' meeting in the form of electronic communication and votes online, it shall be carried out in accordance with the Company Law and the relevant regulations of the securities regulatory authorities and stock exchanges where the Company's stocks are listed.</u></p>

APPENDIX PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

No.	Original Articles of Association	Amended Articles of Association
3	<p>Article 74</p> <p>(X) shall state the names and telephone numbers of the standing contact persons for the meeting;</p>	<p>Article 74</p> <p>(X) shall state the names and telephone numbers of the standing contact persons for the meeting; <u>and</u></p> <p>(XI) <u>shall clearly state the time and procedure of voting via the internet or any other manner.</u></p>
4	<p>Article 86</p> <p>The convener shall examine the legality of the shareholders’ qualifications according to the register of members provided by the securities registrations and clearing organizations. The names of shareholders and the number of shares with voting rights shall be registered. The registration at the meeting shall terminate before the chairman of the meeting announces the number of shareholders and proxies attending the meeting and the shares held with voting rights.</p>	<p>Article 86</p> <p>The convener shall examine the legality of the shareholders’ qualifications according to the register of members provided by the securities registrations and clearing organizations. The names of shareholders and the number of shares with voting rights shall be registered. The registration at the meeting shall terminate before the chairman of the meeting announces the number of shareholders and proxies attending the meeting <u>in person and via virtual means</u> and the shares held with voting rights.</p>
5	<p>Article 87</p> <p>At a shareholders’ general meeting, if the chairman of the meeting contravenes the meeting procedures, making the meeting impossible to proceed, with consent from more than one half of the attending shareholders with voting rights, the shareholders may nominate one person to serve as the chairman and continue with the meeting. If for any reason the shareholders are unable to elect a chairman, the attending shareholder holding the largest number of voting shares (whether in person or by proxy) shall preside over the meeting.</p>	<p>Article 87</p> <p>At a shareholders’ general meeting, if the chairman of the meeting contravenes the meeting procedures, making the meeting impossible to proceed, with consent from more than one half of the attending shareholders <u>in person and via virtual means</u> with voting rights, the shareholders may nominate one person to serve as the chairman and continue with the meeting. If for any reason the shareholders are unable to elect a chairman, the attending shareholder holding the largest number of voting shares (whether in person or by proxy) shall preside over the meeting.</p>
6	<p>Article 90 The chairman of the meeting shall, prior to voting, declare the number of attending shareholders and their proxies as well as the total number of their voting shares, and the number of attending shareholders and their proxies and the total number of their voting shares shall be subject to registration of the shareholders’ general meeting.</p>	<p>Article 90 The chairman of the meeting shall, prior to voting, declare the number of attending shareholders and their proxies <u>in person and via virtual means</u> as well as the total number of their voting shares, and the number of attending shareholders and their proxies <u>in person and via virtual means</u> and the total number of their voting shares shall be subject to registration of the shareholders’ general meeting.</p>

APPENDIX PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

No.	Original Articles of Association	Amended Articles of Association
7	<p>Article 91 Minutes shall be prepared for shareholders' general meetings by the secretary to the Board. The attending Directors and chairman of the meeting shall sign on the minutes. The minutes shall be kept together with the registration record of attending shareholders and authorization letters of proxies.</p>	<p>Article 91 Minutes shall be prepared for shareholders' general meetings by the secretary to the Board. The attending Directors and chairman of the meeting shall sign on the minutes. The minutes shall be kept together with the registration record of attending shareholders <u>in person and via virtual means</u> and authorization letters of proxies.</p>
8	<p>Article 234 The meeting notice of convening the shareholders' general meeting shall be delivered by announcement or serve a written notice to shareholders.</p>	<p>Article 234 The meeting notice of convening the shareholders' general meeting shall be delivered by announcement or serve a written notice to shareholders. <u>Shareholders may give notices, issue instructions, appoint proxies and exercise their shareholder rights to the Company by electronic means.</u></p>

NOTICE OF AGM

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

FY FINANCIAL (SHENZHEN) CO., LTD. **富銀融資租賃(深圳)股份有限公司**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8452)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an annual general meeting (the “**AGM**”) of FY Financial (Shenzhen) Co., Ltd. (the “**Company**”) will be held physically at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the People’s Republic of China (the “**PRC**”) on Friday, 29 May 2026 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the report of the board (the “**Board**”) of directors (the “**Director(s)**”) of the Company for the year ended 31 December 2025.
2. To consider and approve the report of the Supervisory Committee of the Company for the year ended 31 December 2025.
3. To consider and approve the final financial accounts of the Company for the year ended 31 December 2025.
4. To consider and approve the proposal of not distributing the Company’s profit for the year ended 31 December 2025.
5. To consider and approve the financial budget plan of the Company for the year ending 31 December 2026.
6. To consider and approve the annual report of the Company for the year ended 31 December 2025.

NOTICE OF AGM

7. To consider and approve the re-appointment of SHINEWING (HK) CPA Limited as the Company's auditor for a term of office till the conclusion of the next annual general meeting of the Company and to authorise the Board to determine its remuneration.

SPECIAL RESOLUTION

8. To consider and approve the proposed amendments to the articles of association of the Company.

Yours faithfully
By order of the Board
FY Financial (Shenzhen) Co., Ltd.
Li Peng
Chairman

The PRC, 17 April 2026

Notes:

1. For determining the entitlement to attend and vote at the AGM, the transfer books and register of members of the Company will be closed from Tuesday, 26 May 2026 to Friday, 29 May 2026, both days inclusive, during which period no share transfers will be registered. In order to be eligible to attend and vote at the AGM, all transfer documents of shares of the Company accompanied by the relevant share certificates must be lodged with the H share registrar of the Company in Hong Kong (the "**H Share Registrar**"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H shares of the Company), or the Company's head office in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of domestic shares and/or unlisted foreign shares of the Company) for registration not later than 4:30 p.m. on Friday, 22 May 2026.

Shareholders whose names appear on the register of members of the Company after the close of business on Friday, 22 May 2026 are entitled to attend and vote at the AGM.

2. A shareholder entitled to attend and vote at the AGM is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a shareholder of the Company.
3. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, at the AGM in respect of such shares as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the AGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the shares shall be accepted to the exclusion of the votes of the other registered holders.
4. The instrument appointing the proxy must be in writing and signed by the appointor or his/her attorney duly authorised in writing, or if the appointor is a legal person, either under a legal person's seal or signed by its director or an attorney duly authorised in writing.

NOTICE OF AGM

5. In order to be valid, shareholders of the Company who intend to appoint a proxy to attend the AGM shall complete the form of proxy in accordance with the instructions printed thereon and return it to the H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H shares of the Company) or the Company's head office in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of domestic shares and/or unlisted foreign shares of the Company) together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority not less than 24 hours before the time appointed for the holding of the AGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the AGM or any adjournment thereof (as the case may be) if they so wish, and in such event, the form of proxy shall be deemed to be revoked.
6. The AGM (or any adjournment thereof) is expected to be concluded within a day. Shareholders or their proxies attending the AGM (or any adjournment thereof) shall be responsible for their own travelling and accommodation expenses.

As at the date of this notice, the executive Directors are Mr. Li Peng, Mr. Weng Jianxing and Ms. Gong Xiaoting; the non-executive Directors are Mr. Peng Qilei and Ms. Liu Jing; and the independent non-executive Directors are Mr. Liu Shengwen, Mr. Hon Leung and Mr. Tong Qiang.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the "Latest Listed Company Information" page for 7 days from the date of this posting and will be also posted on the website of the Company at www.fyleasing.com.